

**THOMAS SCOTT (INDIA) LIMITED**

CIN: L18109MH2010PLC209302

Regd office: 50, Kewal Industrial Estate, SenapatiBapat Marg, Lower Parel (W), Mumbai- 400013.

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**ADDENDUM TO THE NOTICE OF 1<sup>ST</sup> EXTRA- ORDINARY GENERAL MEETING (EGM)  
FOR THE FINANCIAL YEAR 2023-24**

**ADDENDUM TO THE NOTICE OF 1<sup>ST</sup> EXTRA- ORDINARY GENERAL MEETING (EGM) FOR THE FINANCIAL YEAR 2023-24 OF THE SHAREHOLDERS OF THOMAS SCOTT (INDIA) LIMITED WILL BE HELD ON THURSDAY, 12<sup>TH</sup> OCTOBER, 2023 AT 10:00 AM AT MAHESHWARI BHAVAN, 603, JAGANNATH SHANKAR SETH ROAD, MUMBAI – 400002 to transact the business matters stated in the Original Notice of EGM dated 15<sup>th</sup> September, 2023 and this Addendum Notice of EGM issued by the Company to the shareholders.**

**THOMAS SCCOTT (INDIA) LIMITED (“the Company”)** issued Notice of 1<sup>ST</sup> EGM for the financial year 2023-24 dated 15th September, 2023 sent through email to those members whose email addresses are registered with the Company and or Depository Participants(s) and to members who have not registered their email address, physical copies through permitted mode on 18th September, 2023 for obtaining their approval for Resolution No. 1 to 4 as stated in the notice of EGM. The NOTICE OF EGM has been dispatched to all the members of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and the relevant circulars issued by the Ministry of Corporate Affairs.

The following information in the Notice is hereby notified through this Corrigendum to all the shareholders/members of the Company that in the said notice of EGM the Resolution No. 3 for issue and allotment of 60,00,000 convertible equity warrants of the Company on Preferential issue basis, to the promoters and non-promoters at a price of Rs.81./-per share (including the Warrant Subscription Price and the Warrant Exercise Price) aggregating upto Rs.48,60,00,000/- (Indian Rupees Forty Eight Crore and Sixty Lakhs Only) required some corrections pursuant to the clarification sought by National Stock Exchange of India Limited and BSE Limited.

The board of directors has taken on record that pursuant to the clarification sought by National Stock Exchange of India Limited and BSE Limited one of the proposed allottees viz. Leela Maheshwari (Non Promoter-Individual) whose name is mentioned at in the table of list of allottees in Sr. 16 in the Special Resolution at Item no. 3 in the Original Notice of the Extra Ordinary General Meeting dated 15<sup>th</sup> September, 2023 has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 167(6) r.w. Regulation 159(1) of SEBI (ICDR) Regulations, 2018 and some contents needs to be added in the explanatory statement to the resolution no. 3 related to the current status and post allotment status of the proposed allottees, pre and post shareholding pattern and revised valuation report by registered valuer.

The board of Directors of the company in its meeting dated 5<sup>th</sup> October, 2023 further approved the correction in the Resolution no. 3 and the Explanatory Statement for issue and allotment of 60,00,000 convertible equity warrants on preferential issue basis, and board of directors also approved addendum notice of 1<sup>st</sup> EGM for the Financial year 2023-24 of the Company for obtaining shareholder’s approval on modification and correction on the resolution no. 3 of the notice with regards to the Preferential issue of allotment of 60,00,000 Equity warrants. The board of Directors recommended to the members the resolutions for their consent in EGM of the company.

The addendum Notice of the EGM will be sent to those members whose email addresses are registered with the Company and or Depository Participants(s). For members who have not registered their email address, physical copies of the Notice is being sent in the permitted mode. The said addendum Notice of EGM will also be available on the website of the Company [www.thomasscott.org](http://www.thomasscott.org) and on the website of the BSE Ltd. and NSE Ltd. at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) respectively.

**I. The following information to be replaced/ altered / added and read in the Special Resolution mentioned in the Item no. 3 of the original Notice of EGM dated 15<sup>th</sup> September, 2023:-**

In the List of proposed Allotees of the convertible equity warrants part of the special Resolution' mentioned at item no. 3 of the Notice, name of Mrs. Leela Maheshwari( Sr No 16 ) as Non Promoter / Public category be replaced/ altered with the name of Mrs. Shruti Brijpal Maheshwari as Non Promoter / Public category.

Further it is also be informed to the shareholders that the other content of the original resolution will remain unchanged.

**II. The following information to be replaced/ altered / added and read in the Explanatory Statement for the Item no. 3 of the original notice of EGM dated 15<sup>th</sup> September, 2023**

The Current and proposed status of the allottees post the preferential issues namely, Promoter or Non Promoter added and the name of Mrs. Leela Maheshwari replaced with Mrs. Shruti Brijpal Maheshwari in annexure A and accordingly changes made in annexure B.

**Sr No 10 Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and I or who ultimately control the proposed allottees; the percentage of post preferential issue that may be held by them and change in control, if any, in the Company, consequent to the preferential issue**

The **Annexure A** be replaced/ altered / and read as under:

Sr. No.	Name of Allottee	Name of the Ultimate Beneficial owner	Current Status	Pre Holding		No. of Warrants to be allotted	Post Holding		Post issue Status
				Shareholding	%		Shareholding	%	
1	Vandana Brijgopal Bang	NA	Promoter Group	0	0.00	1700000	1700000	12.27	Promoter Group
2	Laxminiwas Bang	NA	Promoter Group	13,650	0.17	338000	351650	2.54	Promoter Group
3	#Ashmi Jiten Shah	NA	Non Promoter	2500	0.03	50000	52500	0.38	Promoter Group
4	#Avisha Jiten Shah	NA	Non Promoter	1000	0.01	30000	31000	0.22	Promoter Group
5	#Trupti Jiten Shah	NA	Non Promoter	1000	0.01	40000	41000	0.30	Promoter Group
6	#Jiten Raichand Shah	NA	Non Promoter	1000	0.01	40000	41000	0.30	Promoter Group
7	Shankar Shashi	NA	Non-	0	0.00	1350000	1350000	9.75	Non-

	Sharma		Promoter						Promoter
8	Mohit Khullar	NA	Non-Promoter	0	0.00	700000	700000	5.05	Non-Promoter
9	Amit Ramesh Bhartia	NA	Non-Promoter	0	0.00	100000	100000	0.72	Non-Promoter
10	Hemant Modi	NA	Non-Promoter	0	0.00	50000	50000	0.36	Non-Promoter
11	Madhu Sharma	NA	Non-Promoter	0	0.00	150000	150000	1.08	Non-Promoter
12	Manish kumar P Kiri	NA	Non-Promoter	0	0.00	100000	100000	0.72	Non-Promoter
13	Premal Mukundbhai Shah	NA	Non-Promoter	0	0.00	400000	400000	2.89	Non-Promoter
14	Rajendra Kumar Sharma	NA	Non-Promoter	0	0.00	100000	100000	0.72	Non-Promoter
15	Ranganathan Ramachandra	NA	Non-Promoter	0	0.00	50000	50000	0.36	Non-Promoter
16	Shruti Maheshwari*	NA	Non-Promoter	0	0.00	30000	30000	0.22	Non-Promoter
17	Sarita Rathi	NA	Non-Promoter	0	0.00	60000	60000	0.43	Non-Promoter
18	Bhanwar Lal Bhootra	NA	Non-Promoter	0	0.00	300000	300000	2.17	Non-Promoter
19	Anuddin Khan	NA	Non-Promoter	0	0.00	50000	50000	0.36	Non-Promoter
20	AtulArora	NA	Non-Promoter	23286	0.30	50000	73286	0.53	Non-Promoter
21	Yash Sanjay Sharma	NA	Non-Promoter	259	0.00	54000	54259	0.39	Non-Promoter
22	Prashant Sharma	NA	Non-Promoter	0	0.00	33500	33500	0.24	Non-Promoter
23	Riddhi Rushabh Parikh	NA	Non-Promoter	0	0.00	12500	12500	0.09	Non-Promoter
24	Ketan Kumar Satishchandra Parikh	NA	Non-Promoter	2250	0.02	60000	62250	0.45	Non-Promoter
25	AshishVirendra Gandhi	NA	Non-Promoter	986	0.01	40000	40986	0.30	Non-Promoter
26	Viran Raichand Shah	NA	Non-Promoter	0	0.00	26000	26000	0.19	Non-Promoter
27	Leena Bharat Shah	NA	Non-Promoter	0	0.00	26000	26000	0.19	Non-Promoter
28	Sandhya Nishith shah & Ashna N Shah	NA	Non-Promoter	0	0.00	30000	30000	0.22	Non-Promoter
29	Sandhya Nishith shah & Anvi N Shah	NA	Non-Promoter	0	0.00	30000	30000	0.22	Non-Promoter

\*Name of Shruti Brijpal Maheshwari is being replaced in place of Mrs Leela Maheshwari

**Sr No 14 Equity Shareholding Pattern before and after the Preferential Issue**

The **Annexure B** be replaced/ altered / and read as under:

**Annexure- B**

Sr. No.	Particulars	Pre-issue shareholding		Post issue shareholding (assuming conversion of full warrants into Equity)	
<b>A</b>	<b>Promoter / Promoter Group Shareholding</b>				
	<b>Individual</b>	54,58,186	69.51	76,61,686#	55.31
	<b>Body Corporate</b>	10,445	0.13	10,445	0.08
<b>B</b>	<b>Non Promoter shareholding</b>				
	<b>Institutional</b>	0	0	0	0
	<b>Non-institutions</b>				
	Individuals	19,40,065#	23.70	57,36,565	41.41
	Body Corporate	3,45,433	4.40	3,45,433	2.49
	Others (Including NRI)	98,590	1.25	98,590	0.71
	<b>Total (A)+(B)</b>	<b>78,52,719</b>	<b>100.00</b>	<b>1,38,52,719</b>	<b>100.00</b>

# Mrs. Ashmi Jiten Shah, Avisha Jiten Shah , Trupti Jiten Shah and Jiten Raichand Shah are considered as Individual Non Promoter category in pre shareholding pattern whereas, all names are considered in the Promoter Group of the Company in post shareholding pattern as Mrs Ashmi Jiten Shah got married with Mr. Vedant Bang, one of the promoter of the company

**Item No 5 Basis on which the price has been arrived at and justification for the price (including premium, if any)**

Also the Company has received the revised Valuation report while changing in working of valuation for last 90 trading days in his report and hence the information related to Valuation Report provided in the point no. 5 of the Explanatory Statement to the item no. 3 be changed by replacing the link <https://www.thomasscott.org/investor-relations.htm> and the same is available for inspection by the members and the same may be accessed on the Company's website. Also note that there is no change in the minimum price calculated as per previous working of registered valuer and also no change in the recommended price, which was decided by the board for issue of warrants.

**By Order of the Board of Directors  
For Thomas Scott (India) Limited**

**Place: Mumbai  
Date: 05.10.2023**

**Sd/-  
Rashi Bang  
Company Secretary & Compliance Officer**

**Registered Office:  
50, Kewal Industrial Estate, Senapati Bapat  
Marg, Lower Parel (W), Mumbai City MH  
400013**